

The President's Foreword

Dear all,

I hope you all had restful and happy vacations and are now ready for new challenges, planned and not planned ones. Despite vacations, EACN members remained active in projects and continued working for their members.

These last weeks brought two mayor events on European level: F(1) the announcement of the [new members of the European commission](#) who will now be audited by the European Parliament before the official confirmation. Let's see what the newly designed Commissioner for Sustainable Transport and Tourism, Mr. Apostolos Tzitzikostas (Greece) will set as priorities. And (2), the publication of the Draghi-Report on the future competitiveness of Europe early this month. The two parts (Part A: Strategy and Part B: In-depth analysis and recommendations) are a bulk of information, analyses and recommendations for actions by the future commission. A document worth reading!

You probably heard from the extreme inundations in Poland, Czech Republic, Slovakia and Austria. Our colleagues, especially in Poland and Czech Republic have been fully integrated in first aid measures and are now evaluating harms of their members. We hope that the latter are not too bad, and that the situation improves rapidly even if normality will take its time.

Yours

Bruno Grandjean, President

Inside EACN

The future of European competitiveness (Draghi-Report): A comment

On 9 September, the so-called [Draghi-Report on 'The future of European competitiveness'](#) has been published, it contains two parts: A competitiveness strategy (part A) and an in-depth-analysis and recommendations (part B). EU President Ursula von der Leyen already announced in the [Political Guidelines for the next European Commission 2024-2029](#) that outcomes of this report will influence the future European politics. That means that the Draghi-Report will become of utmost importance, and it is essential to analyse the impact on the European economy and, in our case, the automotive sector. Following, you will find some thoughts after reading part A.

The report first dresses an analysis of the current situation: Europe encountered a much slower economic growth compared to the US over the last 20 years, and this despite a generally favourable global environment in the past. Without political strategies, the situation risks to further deteriorate mainly due to

the recent crises, to more unfavourable geopolitical conditions, to a lack of skilled labour force on all levels, to bureaucratic burdens for companies (especially when addressing different EU members state markets), to difficulties in accessing to capital for upscaling, and others.

The report stresses three areas of political actions to strengthen Europe's competitiveness in the future:

- ▲ A joint European effort to close the innovation gap with US and Asia,
- ▲ A Joint decarbonation and competitiveness plan,
- ▲ An increase of Europe's security and a reduction of its dependencies from other countries.

The **Innovation gap** is mainly a result of a European industry and politics that focused too much on mature technologies, such as automotive, and neglected especially new digital technologies on private as well as public side. Modern, innovative and high-performance IT infrastructures are far behind the plans and risk to create further barriers for developments and application of new technologies, and investments are too widespread to have an effect to compete with US and Asian actors. To close this gap, the report suggests doubling European investments in R&I, and to concentrate funds on fewer topics and especially on those of big importance for Europe's future: AI, digital in general, clean tech, defence.... A second focus shall be put on education and re-/upskilling of workforce. E.g., as of today, the number of young people acquiring scientific and technical degrees, necessary for a competitive industry, is far behind the needs. And those who graduate are often attracted by other countries, especially the US. This evolution further impacts the capacity to close the gap that is necessary for Europe's competitiveness. STEM studies must become attractive again in Europe where only 850 STEM students per million inhabitants graduate each year against 1.100 in the US.

The automotive and mobility sector stands for almost 25% of all CO2 emissions and its contribution to **decarbonisation** is essential for achieving the Green Del objectives. The report states that "*sustainable mobility requires an integrated approach, including energy networks, charging infrastructure, standardization, of manufacturing equipment, telecoms (including satellite and navigation technologies), and financing.*" to overcome current challenges such as lack of interoperability of infrastructures and technical requirements for the deployment of fleets, or the limited uptake of digitalisation. The report recommends developing an industrial roadmap "*that accounts for the horizontal convergence (i.e. electrification, digitalisation, and circularity) and the vertical convergence (i.e. raw material, batteries, transport and charging infrastructure) of value chains.*",

but also an EU strategy towards cross-border and modal integration and sustainable transport needs. Whereas in the short term the avoidance of delocalisation of production out of Europe shall be the priority, the European Commission is advised to evaluate the support to new IPCEIs in the automotive sector.

The report also advises the European Commission to set up a **foreign economic policy to reduce existing dependencies** of critical raw materials or technologies for digitalisation and to secure their availability on a European level, but also to develop the extraction and use of domestic resources. If this is coming to reality it may help European companies to avoid price fluctuations or even supply chain disruptions.

To be successful in realising the recommendations that need a strategic European approach on investments, taxation, education, access to funding, regulation, and trade and foreign policy with a common goal, **Europe must modify and strengthen its governance**. The decision-making rules must evolve to allow global strategies, to reduce the impact of veto-players, and to speed-up the decision-making process.

What does that mean? The report concretises many interesting recommendations, and it confirms the need to further develop and concentrate on decarbonisation where Europe has its strengths while maintaining social stability and security. And it highlights the urgent need for administrative modernisation to guarantee that these recommendations can be implemented. A huge and difficult challenge for the new Commission!

The report suggests focussing public funding on future technologies where disruptive solutions lead to new businesses (e.g., digitalisation and especially AI, clean tech, pharma...) or of strategic interest (e.g., digital or charging infrastructures...). The further development of 'mature technologies', such as mobility-transport-automotive (MTA), is not seen as priority. There is a risk that R&I funding will be concentrated on maritime and aviation, cited twice as main contributors to transport emissions, or on few topics of strategic European interest, such as batteries, small BEVs, or autonomous vehicles. This might be advantageous for big automotive players with sufficient resources, e.g., to participate in IPCEI, but risks to be disadvantageous for SMEs and startups.

With our recent collaboration with the railway (ERCI), maritime (ENMC) and aviation (EACP) meta-networks, we already started intermodal reflections that will contribute to better cooperation and synergies of our different transport modes. But one important focus of clusters' work will remain to accompany SMEs in a perhaps worsening general and public funding environment.

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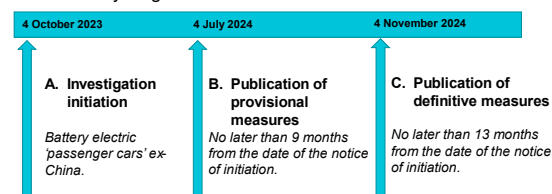
EACN Coffee Break: European duty plans for electric vehicles produced in the People's Republic of China

The EACN Coffee Break on 4 October was a great opportunity to discover the current ongoing process aiming at deciding about whether and how to apply taxes on European level on Chinese EVs (battery, hybrid, fuel cell vehicles of all sizes) as already in place in the United States 100%) and, starting 1 October, in Canada (100%).

Dr. Jonathan O'Riordan, International Trade Director at ACEA, and Nils Poel, Head of Market Affairs at CLEPA, informed all participants about the ongoing process and potential impacts.

TIMELINE


• Anti-subsidy Regulation 2016/1037



Timeline on the investigations on subsidies concerning imports of new battery electric vehicles originating in the People's Republic of China ruled of the Anti-Subsidy Regulation 2016/1037

Whereas ACEA is not taking position due to diverging point of views of their member OEMs, suppliers are generally concerned about potential taxes that might hinder their businesses in and with China.

The European Commission published the provisional measures that can be currently commented by all interested parties. The preliminary findings propose to install duties of different percentages (9% - 36,3%) over a five-year period.

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Invitations

Automotive Suppliers' Day Baden-Württemberg | 10 October 2024 | Esslingen (Germany)

The electrification of the powertrain is a central element of the current changes in the automotive industry and plays a key role in value creation in the automotive sector. The Automotive Suppliers' Day Baden-Württemberg 2024 is dedicated to this topic and presents groundbreaking innovations in research and development as well as market opportunities and

support services for suppliers in the battery and electric motor sectors. Attendance is free, but [registration is required](#). [Download the programme](#).

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Save the date: “Clusters meet Regions” | 13-14th November | Heilbronn (Germany)



Organized by ECCP and EACN member Cluster TRANSFORMATIVE Dialog Heilbronn, this event will be a huge opportunity to meet. [Further information to come](#).

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Members' lounge

Strengthening Ties in Response to China's Threat: Global Automotive Industry Leaders gathered in Vilnius, discovered Lithuania

At the international automotive industry forum held in Vilnius, industry leaders from across Europe discussed the challenges posed by competitive pressure from China and explored opportunities for closer collaboration. Giedrius Valuckas, Chairman of the Board of the Baltic Automotive Components Cluster (BACC), highlighted that the climate crisis and macroeconomic factors are pushing the industry to seek new partnerships. The forum attracted attention from major manufacturers such as Ford, Koenigsegg, and Continental.

Elijus Čivilis, head of Invest Lithuania, noted that Lithuania's automotive component manufacturers, including Hella and Continental, have already secured the country's place on the global automotive map. Their success is contributing to regional economic growth and encouraging the creation of high-value jobs. Hildegard Muller, President of the German Automotive Industry Association, emphasized that the future will depend on collaboration and innovation, particularly in the areas of sustainability and electric mobility.

BACC plans to continue its efforts in promoting the development of electric vehicles and autonomous driving technologies. Valuckas also pointed out that

Vilnius was the first European capital to allow testing of level 4 and 5 autonomous vehicles, and the cluster aims to become an international organization, uniting innovative players in the automotive industry.



Participants of the Baltic Automotive Industry Forum with Diana Manko, Managing Director BACC, in the centre.

[Review of the Baltic Automotive Industry Forum 2024, Forum website.](#)

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1st joint innovation congress of transform.r and IHK Regensburg for Upper Palatinate / Kelheim

Digitalization, global crises and demographic change require companies in all sectors to be prepared for change. The transformation in the economy is being driven by global issues and challenges, but the concrete confrontation with them is taking place regionally.

Over 200 stakeholders participated in the joint congress of the [transform.r network](#) under the leadership of the EACN member Cluster Mobility & Logistics and the Regensburg Chamber of Industry and Commerce for Upper Palatinate / Kelheim on July 10. [Read the full press release.](#)

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UAMC: Successful meeting at IAA Transportation 2024

Ukrainian Automotive and Mobility Cluster, with the support of USAID Competitive Economy Program in Ukraine (USAID CEP), held a booth at this year's IAA Transportation in Hannover.

UAMC had the honour to host the Opening Ceremony with a speech given by Angela Mans, Head of Foreign Trade, German Association of the Automotive Industry (VDA). [Further information.](#)



Group photo from the UAMC booth at IAA Transportation 2024

Next events:

- Participation in the [International Supplier Fair IZB 2024](#) (22 – 24 October, Wolfsburg/Germany, Booth Hall 2)
- Organisation of the Ukrainian Automotive and Mobility Forum (November)

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VAMOS Whitepaper: Key Forces Redefining Tomorrow's Logistics Landscape

VAMOS Ecosystem just released a whitepaper addressing logistics in the era of green transition. Future automatization with a focus on customer experience and not only cost-cutting targets is announced. [Download the full whitepaper here](#).

EAA organised a Smart Specialization Panel dedicated to the Automotive industry took place in Rzeszow.

East Automotive Alliance, in cooperation with the Podkarpackie Marshal's Office, Department of Regional Development, organized a meeting on 30 August 2024 in Rzeszow to discuss three important subjects:

- Digitalization in Manufacturing,
- Environmental Challenges,
- and Diversity & Inclusion.

These issues, arising from requirements of the European Commission and global economic development trends also concern the Automotive industry.

The meeting with presentations and workshops was attended by almost 70 participants from companies, schools and institutions, mostly affiliated to the EAA. The event provided an excellent opportunity to analyse and discuss areas that are pivotal factors in modern development. They represent an opportunity for business, but at the same time, place additional

burdens on entrepreneurs and force the need for organizational, personnel and awareness changes.



Participants of the EAA Smart Specialization Panel

The entire event was characterized by the very substantive approach of the speakers and participants - experts in their fields. The topics of inclusion and diversity, digitalization in process control and carbon foot printing (along with practical examples of non-financial reporting), attracted a great deal of interest.

All the participants stressed the need for such panels as an excellent platform to enhance their knowledge and share their own experiences.

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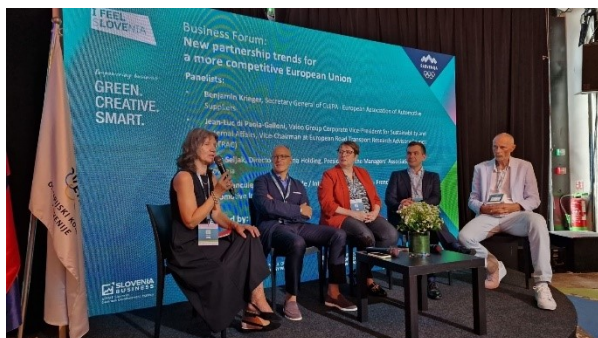
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Slovenian Automotive Cluster GIZ ACS activities with European impact

Strengthening European automotive partnerships in Paris

As an important part of the European automotive industry, Slovenian companies must make an ambitious contribution to its resilience and to building partnerships for improved competitiveness. That's why, on the sidelines of the Olympic Games, the ACS Slovenian Automotive Cluster (GIZ ACS) took part in an event on the future of the European automotive industry at the House of Slovenia in Paris, together with 17 other Slovenian companies in the field of e-mobility.

At the event, which was organised by SPIRIT Slovenia, the Manager Association and the Embassy of the Republic of Slovenia in Paris as part of the Slovenian economic delegation, the ACS Slovenian Automotive Cluster was represented by its Director Tanja Mohorič, who also moderated an interesting round table on mobility and the common future of the European automotive industry. The automotive industry is highly developed and represents more than 7% of the EU's GDP, but faces many challenges in the global competition.



Tanja Mohorič, Director GIZ ACS, moderating the round table on mobility and the European automotive industry in Europe

The panellists, distinguished Slovenian and international experts, stressed that electrification will play a key role in the future of mobility. E-mobility will undoubtedly be the way forward, but we need regulatory stability. As there will be losers in any transition, we need to prepare the whole industry for this shift. And Europe needs to act fast. China, for example, currently has a significant advantage in e-vehicles and is increasing it every day, while Europe is not even involved in their supply chains.

GIZ ACS to host a European Road Transport Technology Platform ERTRAC meeting

ACS hosted in July representatives of the national associations of the European Road Transport Technology Platform ERTRAC in Ljubljana, also a member of the European Platform.



Participants of the ERTRAC meeting @GIZ ACS

The meeting was an opportunity to discuss, among other things, the continuation of some of ERTRAC's activities, its participation in the preparation of the FP10 research framework programme, and the new strategic research programme. The meeting also included a visit to the Slovenian automotive company IM Iskra Mehanizmi in Brnik, where the management presented the company and its production facilities.

The excellent organisation strengthened the position of ACS in the ERTRAC membership and, according to the response of the participants, also the ACS office of the Slovenian Automotive Cluster and its members. The

participants had the opportunity to get to know the highly professional, quality and innovation-oriented Slovenian automotive industry. They were able to experience our country as an idyllic destination with outstanding natural beauty and hospitality.

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CAAR brings together more than 450 professionals at the VIth Automotive and Mobility Aragonese Gala

More than 450 guests, including company executives, professionals from the automotive sector and representatives of public and private organisations, attended the VIth edition of the 'Automotive and Mobility Gala. Industry of Aragon' in Zaragoza (Spain). This initiative of the Automotive and Mobility Cluster of Aragon (CAAR) has established itself as a benchmark meeting that recognises the excellence of this industry and its importance in the Aragonese economy, employing 34,000 people, billing 12,000 million euros per year and carrying out one third of all the Aragonese exports.



Award winners at the VIth Automotive and Mobility Aragonese Gala

Seguas, Arcelor Mittal, Mann+Hummel, Lancia Ypsilon by Stellantis, Linamar, and Javier Burunat, plant manager of KDK Automotive in Borja and COO of KDK Europe, were awarded in the different categories: ESG –Environmental, social and governance (SME and multinational), electromobility innovation (product and industry 4.0) and manager of the year. The vice president of the Government of Aragon, Mar Vaquero, received the CAAR Special Award for supporting the automotive sector.

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Project corner

BRIDGESMEs Project: New call to promote Digital Transformation on SMEs

In the framework of the European project BRIDGESMEs, funded by the European Commission, a call for expression of interest has been launched to select pilot SMEs that need to implement digital transformation solutions in their production processes. The selected SMEs will benefit from the different services offered by BRIDGESMEs to help them implement innovative projects and adopt new technologies, including a technical assistance package worth €50,000, training or participation in matchmaking events and hackathons:



BRIDGESMEs Call for Expressions of Interest services

The main objective is to foster alliances between tech-savvy SMEs and pilot SMEs (tech adopters) to generate business opportunities and innovative solutions. Applicants must manufacture goods or provide services through specific industrial processes and do not fit in the definition of tech-savvy SMEs. In addition, SMEs must operate in at least one of the five BRIDGESMEs target ecosystems: (1) Mobility, Transport & Automotive; (2) Aerospace & Defence; (3) Cultural & Creative Industries; (4) Electronics and (5) Tourism.

Deadline: 14.10.2024, 17h00 CET, Application: <https://bridgesmes.eu/open-calls/pilot-smes>

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ID4Mobility is part of the SHOW project consortium

The SHOW project, co-funded by the Horizon 2020 programme of the European Union, aimed at supporting the deployment of shared, connected and electrified automation in urban transport, to advance sustainable urban mobility. During the project, real-life urban demonstrations taking place in 20 cities across Europe will see the integration of fleets of automated

vehicles in public transport, demand-responsive transport (DRT), Mobility as a Service (MaaS) and Logistics as a Service (Laas) schemes.

The project consortium brought together 70 partners from 13 European countries, including EACN member ID4Mobility, with a total budget of 30 M€.

The [Final Event](#) for the project takes place on 26 September at the Tampere pilot site. [Registration is still open](#), and an updated agenda is available online. We hope to see many of you in Tampere!

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Interreg SUDOE SCAIRA project online take-off event

The [SCAIRA project](#), co-funded by the Interreg SUDOE Programme, aims at developing customized training supporting the creation and acceleration of start-ups in rural areas in the SUDOE region. Twelve beneficiaries (local incubators, regional clusters, and industrials) and 18 associated partners from France, Portugal and Spain cooperate in the project. The SCAIRA Take-Off event will showcase the acceleration program and explain how to apply to the Open Calls. On the programme:

- ▲ SCAIRA's goals, mission, and vision.
- ▲ The acceleration programme and the ideal profile for applicants.
- ▲ The application process, including Open Calls, important deadlines, and requirements.
- ▲ • The 3 categories of services offered.

Date: 24.09.2024, 11h00 – 12h30 CEST, [Registration](#).

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Erasmus+ project PROTOTYPE highlighted at MOBINOV Event on Automotive Industry Transformation

The Erasmus+project [PROTOTYPE](#) has been successfully finished and results have been officially closed during the “Transformation of the Automotive Industry: Digitalization, Sustainability and Reskilling” event organised on 26 July by Mobinov.

The agenda covered topics such as Digitalization as a competitive factor for companies, the Ecological Transition, the importance of Reskilling and the presentation of the PROTOTYPE project results.

The consortium consisted of 9 partners including EACN members Mobinov and CARA. It aimed at helping

automotive employees adapting their competences and qualifications to new job profiles and requirements of their companies. Actions targeted the proactivity of workers and, at the same time, to enable them to work independently and continuously on their professional development.

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POLREC: Extended Training Open Call deadline

The Eurocluster project [POLREC](#) targets projects from the polymer recycling sector and those interested in implementing, e.g., recycling processes.



The deadline for applications for SME's to receive a training in recycling with up to 1.460 EUR per organisation has been **extended to 31 October!**: [POLREC: Training Open Call – Cluster Submission Platform](#)

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BiReMiH2: 670,000 euros for the production of biohydrogen in Regensburg

A new R&D cooperation project has been launched as part of the "HY2.ZERO - Mobility needs hydrogen" network of the Mobility & Logistics cluster. The aim of the project is to develop an environmentally friendly process for producing biohydrogen from organic waste materials. The two project partners Hyperthermics Regensburg GmbH and Ostbayerische Technische Hochschule Regensburg want to achieve a further milestone on the way to sustainable energy generation and mobility. [Read the full press release.](#)

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Partner search

CMQ FIAEM is looking for partnering in collaborative projects across Europe:

The training centre CMQ FIAEM, a member of EACN member Aria Haut-de-France (France), is actively seeking international projects of any scale to expand its global presence in the automotive, rail, and eco-mobility industries.

They are looking for collaborations in innovative and impactful projects, regardless of size, that align with their training expertise. Interested parties can contact the Operational Director of the CMQ-FIAEM, Mrs Dana Lecocq, dana.lecocq@region-academique-hdf.fr.

Other information

Call for application "4th Cluster Booster Academy" | online & Warsaw (Poland)

Exchange with experts and improve your cluster management skills. Online sessions will be on 6, 11 and 15 November, the on-site event take place on 03-05 March 2025 in Warsaw (Poland). The call is open to **cluster managers and other employees of cluster organisations**. Former participants all recommend participating. **Deadline for application:** 17 October 2024. [Further information.](#)

Interregional Innovation Investments (I3) calls 2024 are still open

Strand 1 aims to provide financial and advisory support for investments in interregional innovation projects in shared or complementary smart specialisation areas.

Strand 2a focuses on supporting interregional innovation investments aiming at developing value chains in less developed regions and reinforcing the integration of innovation actors in EU value chains.

The estimated total available call budget for 2024 is EUR 31 million for Strand 1 and EUR 36 million for Strand 2a.

Deadline: 5 December 2024, 17h00 CET. [Further information.](#)

DUT Call 2024 Now Open



The third funding opportunity for transnational research and innovation projects, the DUT Call 2024, is

now open. Approximately 47 million € is available for collaborative projects that accelerate the transition to climate-neutral and sustainable cities.

Stage 1 closing (Pre-Proposal submission deadline): 14 November 2024: [Further information](#).

Leveraging the EU battery production to achieve net-zero with light electric vehicles


EIT Urban Mobility and EIT InnoEnergy have published a report on securing the European battery supply chain for the light-duty electric vehicle industry. [Further information](#).


IPCEI ME/CT Spillover event in Prague


The IPCEI ME/CT (Important Project of Common European Interest in microelectronics and communication technologies) concerns research and development projects covering microelectronics and communication technologies. These projects will contribute to the technological advancement of many sectors, including communications (5G and 6G), automotive and mobility, artificial intelligence and quantum computing.


A [Spillover event](#) is organised on 8 – 10 October in Prague, it is open to organizations from the Czech Republic and neighboring regions.


Agenda


 **AFPC** 25 – 26 September 2024 | Strasbourg (France)
Cluster Collaboration Lab | organised by ECCP and AFPC/PVF | [Further information and registration](#)


 1 – 2 October 2024 | Montbéliard (France)
Hydrogen Business For Climate | co-organised by Pôle Véhicule du Futur | [Further information and registration](#)

 1 – 3 .October 2024 | Parma (Italy)
CIVITAS Forum 2024 | [Further information and registration](#)


 1 – 3 October 2024 | Strasbourg (France)
European Mobility Expo | organised by GIE Objective transport public | [Further information](#)


 2 October 2024 | Budapest (Hungary)
CEE Forum for the Automotive Transition 2024 Conference | organised by Zonecluster | [Further information and registration](#)


 8 - 9 October 2024 | Stuttgart (Germany)
hy-fcell International Expo and Conference | co-organised by e-Mobil/Cluster Electric Mobility South-West | [Further information](#)


 10. Oktober 2024 | Stuttgart (Germany)
Automotive Suppliers' Day Baden-Württemberg | co-


organised by e-Mobil/Cluster Electric Mobility South-West | [Further information](#)

 13 - 14 November 2024 | Heilbronn (Germany)
Clusters meet Regions in Heilbronn | organised by ECCP and WFG Heilbronn | [Further information to come](#)


 18 – 22 November 2024 | Brussels (Belgium)
European Hydrogen Week | organised by Hydrogen Europe and Clean Hydrogen Partnership | [Further information](#)

 26 - 27 November 2024 | Barcelona (Spain) & online
Battery Innovation Days (BID) | organized by Batteries Europe, Battery 2030+ and BEPA | [Further information and registration](#)

 11 – 13 February 2025 | Brussels (Belgium)
RTR Conference 2025 | organised by 2ZERO, CCAM, ERTRAC, EC | [Further information](#)

 13 – 15 May 2025 | Ispra (Italy)
5th European Conference on Connected and Automated Driving (EUCAD) | organized by the EC, CCAM, and FAME project | [Further information](#)


Legal notice

Links preceded by the  are also available on the EACN website with a limited access to employees from EACN clusters and their members.

This is the internal newsletter of EACN. Input comes from the Executive Board members, the Secretary General as well as from EACN cluster members.

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Newsletter published on 20.09.2024